

Commissioned by



Conducted by

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# WORLD RAIL **MARKET** study

forecast 2014 to 2019



**Executive  
Summary**



**Eurail  
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DVV Media Group GmbH



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**Nordkanalstr. 36, 20097 Hamburg**

# WORLD RAIL **MARKET** study

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## A. ABSTRACT OF THE STUDY

This is the fifth edition of the World Rail Market Study which has been commissioned biennially by UNIFE since 2006.

The study covers the development of the global rail supply market.

It provides a detailed analysis of 55 focus countries, including the major existing rail markets and the most promising emerging ones. These countries are clustered into seven regions.

The current average annual total market volume amounts to EUR ~150 bn p. a.

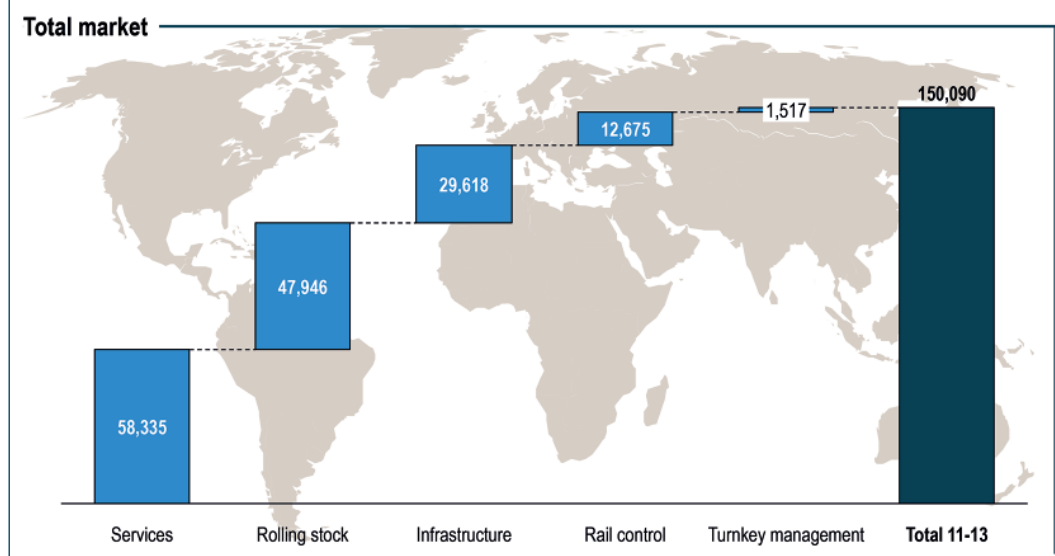


Figure 1: Current annual market volume by segment [EUR m]

Data for countries that are not part of the focus group has been extrapolated on the basis of traffic volumes, transportation units, passenger kilometres, and tonne kilometres.

## Steady growth in recent years

Despite low economic growth and/or public deficit problems in several important countries, the industry grew in the period from 2011 to 2013. The total annual market volume of the rail supply industry averaged approximately EUR 150 bn in the years 2011–2013. As reported in the previous study, services and rolling stock account for the majority of the market. Infrastructure is the third largest segment.

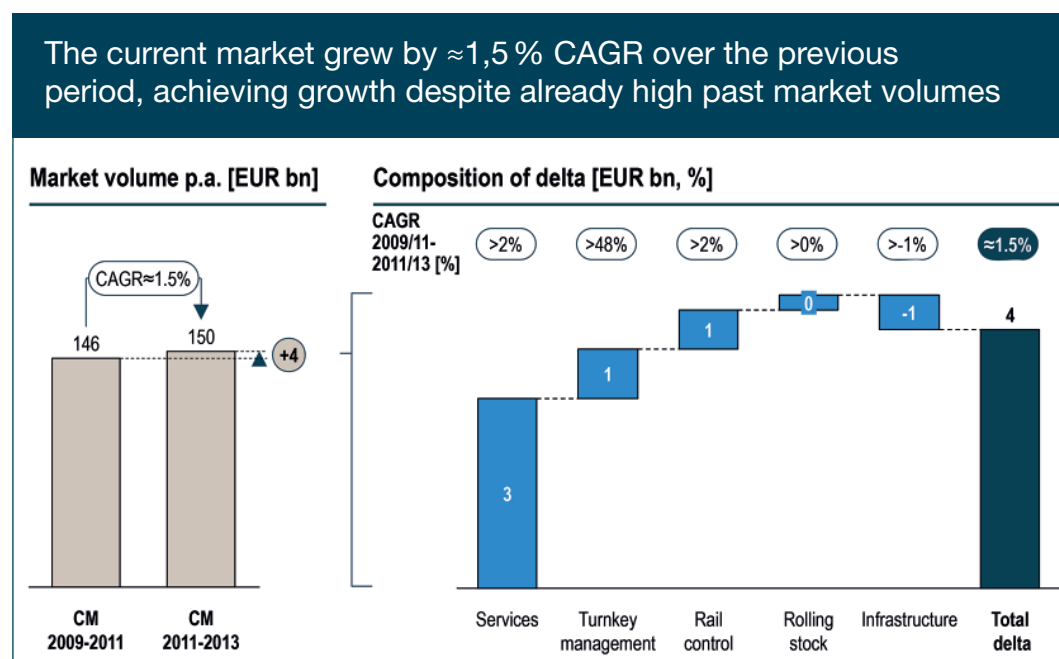


Figure 2: Growth in total annual market volumes and comparison of product segments <sup>1)</sup>

1) Rounding differences may apply